

ANNEXURE

STATEMENT OF MATERIAL FACTS UNDER SECTION 134(3) OF THE COMPANIES ACT, 2017.

This Statement sets out the material facts pertaining to the Special Business to be transacted at the Extraordinary General Meeting of the Company:

Transmission of Annual Accounts through electronic medium

Securities and Commission of Pakistan (SECP) has allowed companies through SRO-470(I)/2016 dated May 31, 2016 to circulate the annual audited accounts to its members through CD/DVD/USB or any other permissible compatible electronic medium at their registered postal / e-mail addresses.

Printed copy of the financial statements shall be provided to such member(s) who opt for having hard copy on the Standard Request Form available on the Company's website: www.nestle.pk

The Directors of the Company have no interest in the said special business.